



Finalis *Credentials*

Q3 2025

Finalis provides **Global Reach with Specialized Expertise**

1000+

Active Transactions
Managed by Finalis Network

46%

**Corporate
Capital Raise**

31%

M&A

20%

**Fund
Capital Raise**

3%

Other

570+

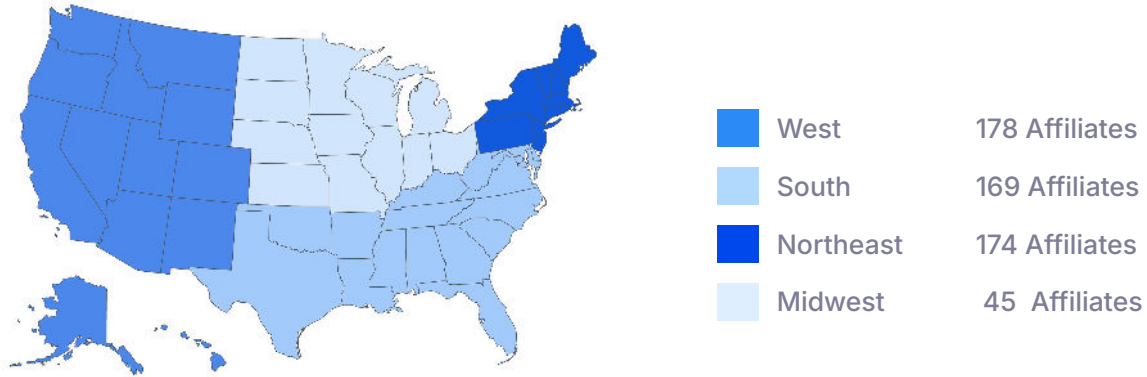
U.S. Bankers
with Approved Registration
in all 50 States

160+

Bankers worldwide
in Europe, Canada, Asia,
& South America

The Finalis Network Footprint

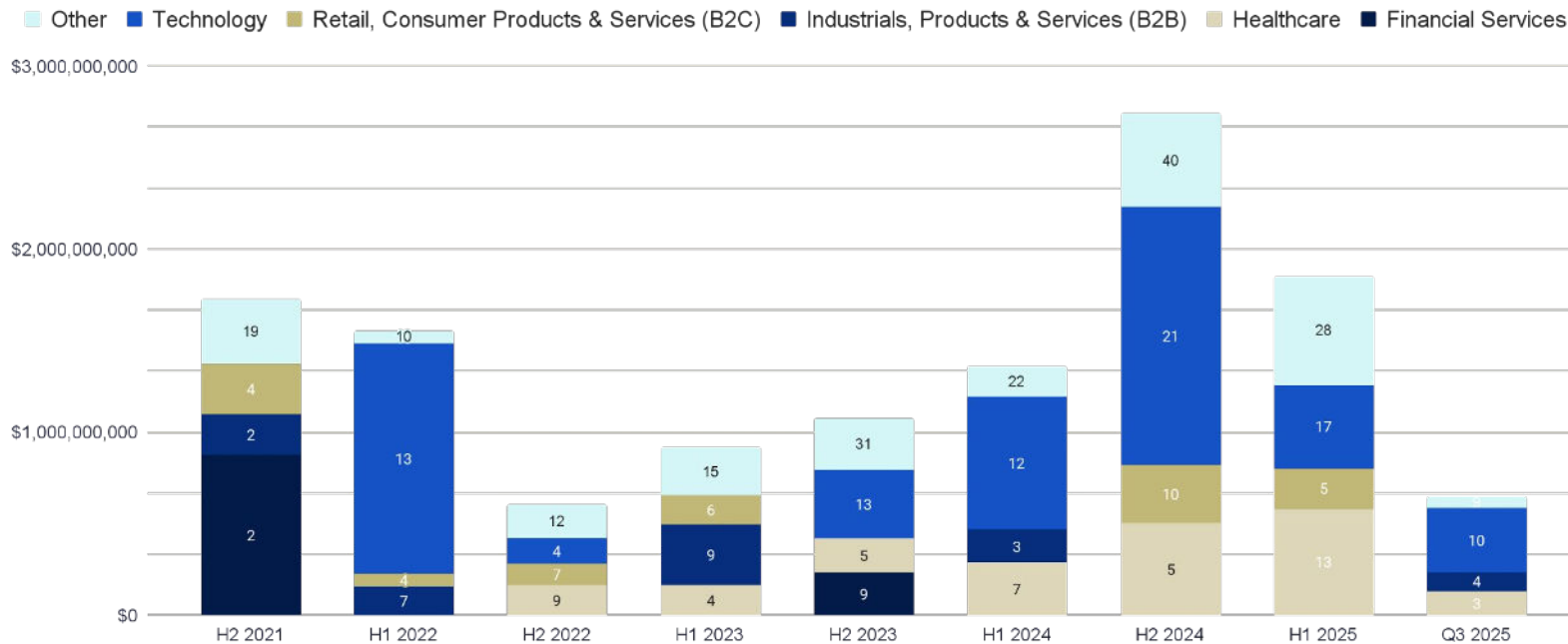
570+ U.S. Affiliates with Approved Registration in all 50 States



Plus 160 affiliates with worldwide presence in the following countries

Brazil, Canada, Chile, Cyprus, Denmark, France, Germany, Guernsey, Hong Kong, Israel, Netherlands, Poland, Portugal, South Korea, Sweden, Switzerland, UK, among other countries.

Finalis Closed Transactions | Industry Breakdown by Transaction Volume 2020- 2025 YTD

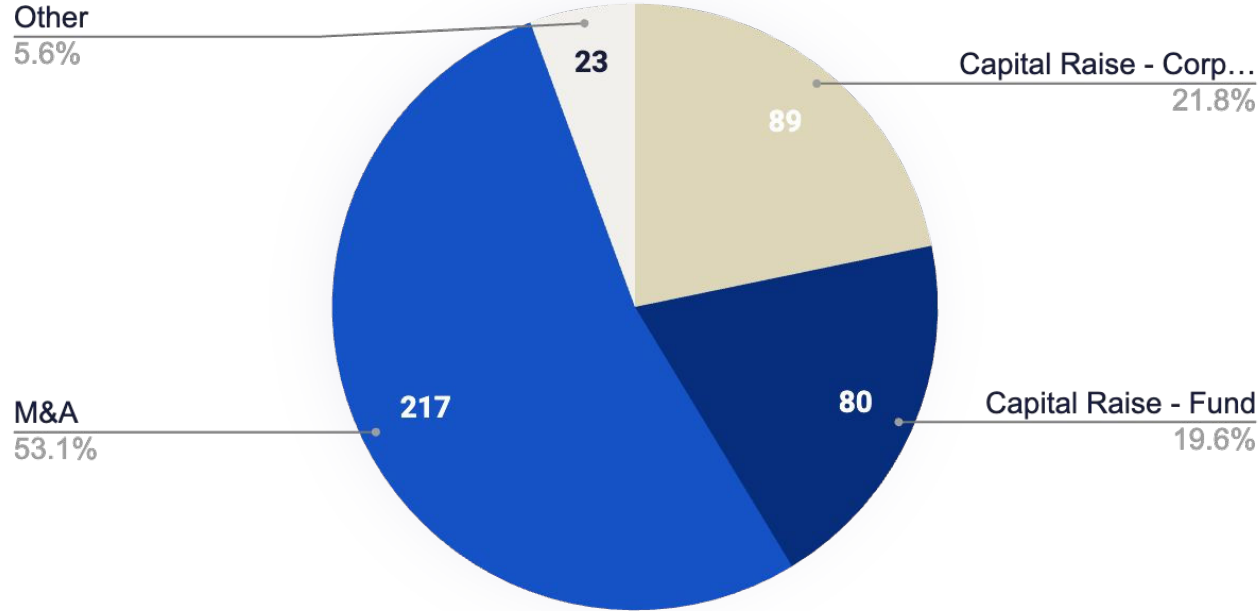


Q3 2025

Closed Transactions

Industry Deep Dive

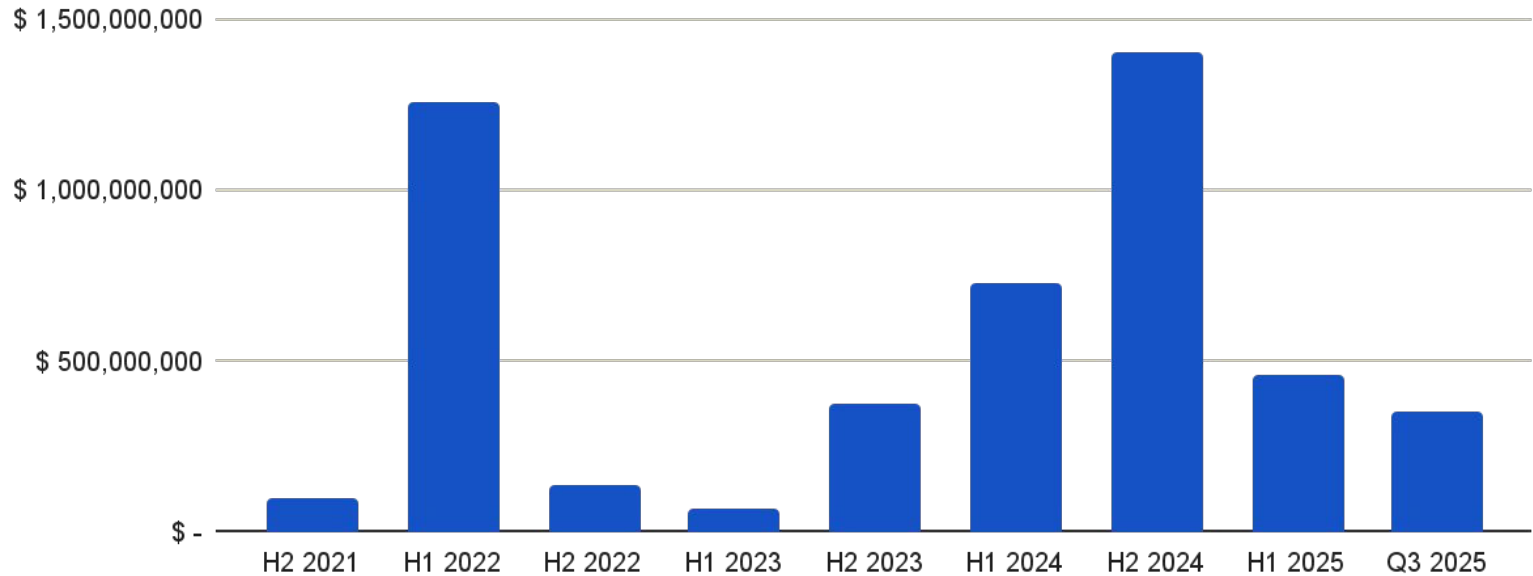
Finalis Closed Transactions | Deal Type Distribution by Deal Count 2020 - 2025 YTD



From 2020 to 2025 YTD, M&A led Finalis' closed transactions (53.1%), highlighting strong deal flow in strategic and financial acquisitions. Capital raises (41.3%) reflect steady financing demand across corporate and fund transactions.

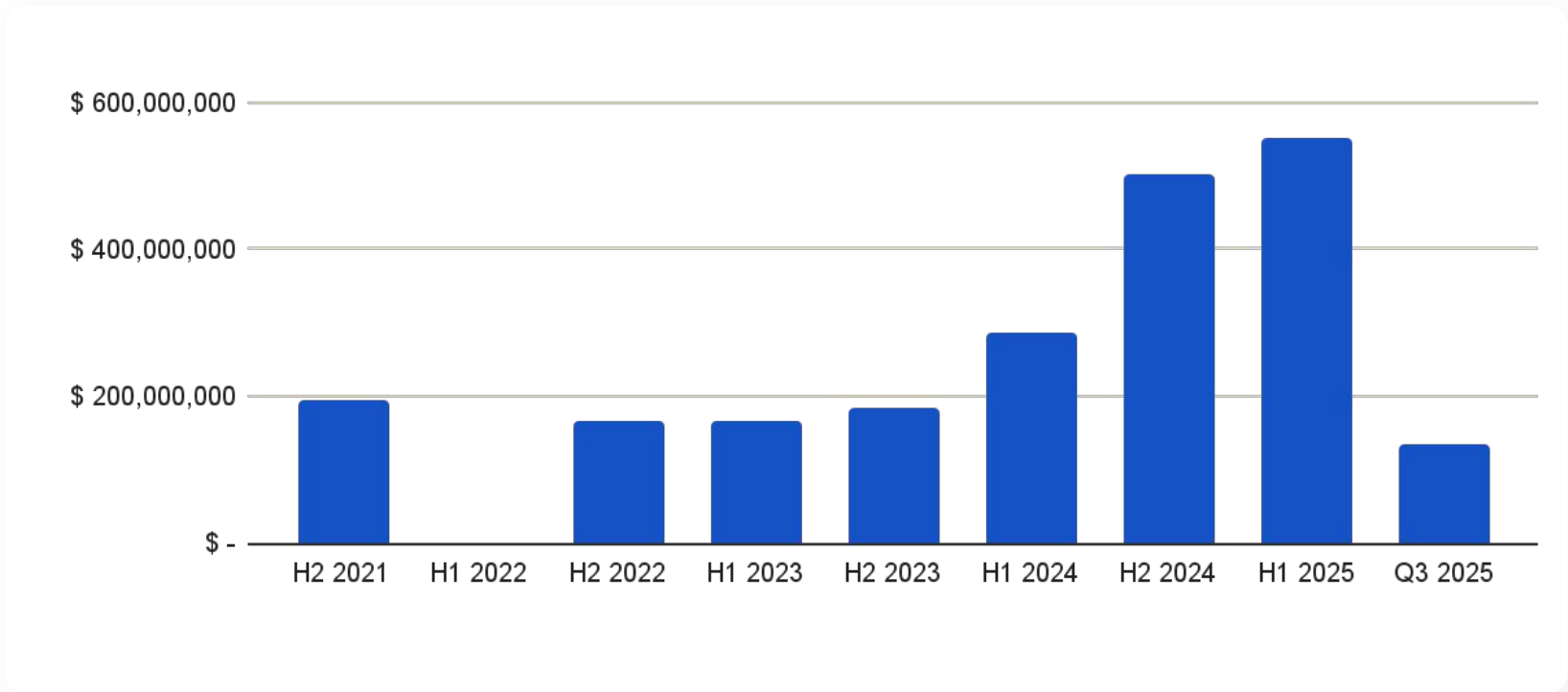
Technology Closed Transactions

101 Transactions Closed with an Average Amount of \$43,000,000



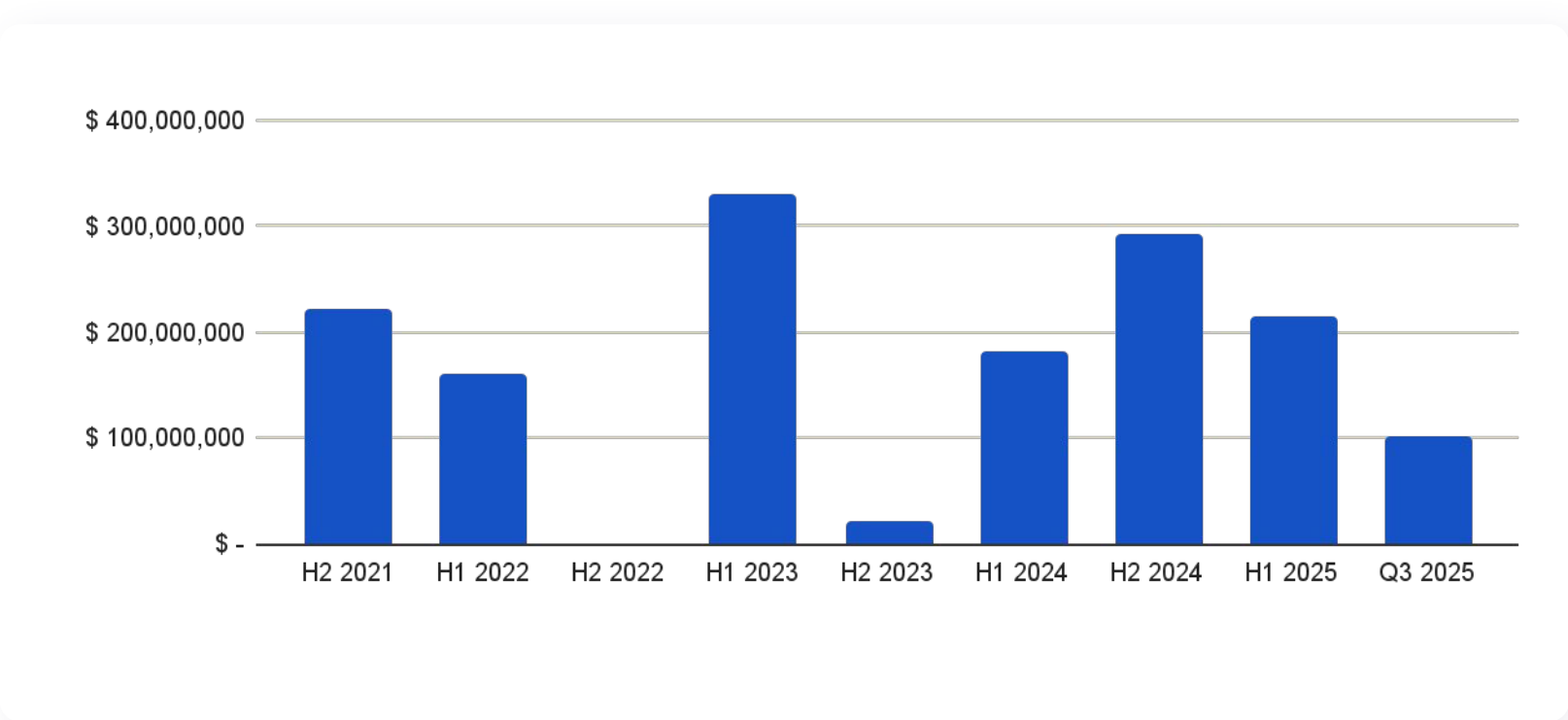
Healthcare Closed Transactions

55 Transactions Closed with an Average Amount of \$44,000,000



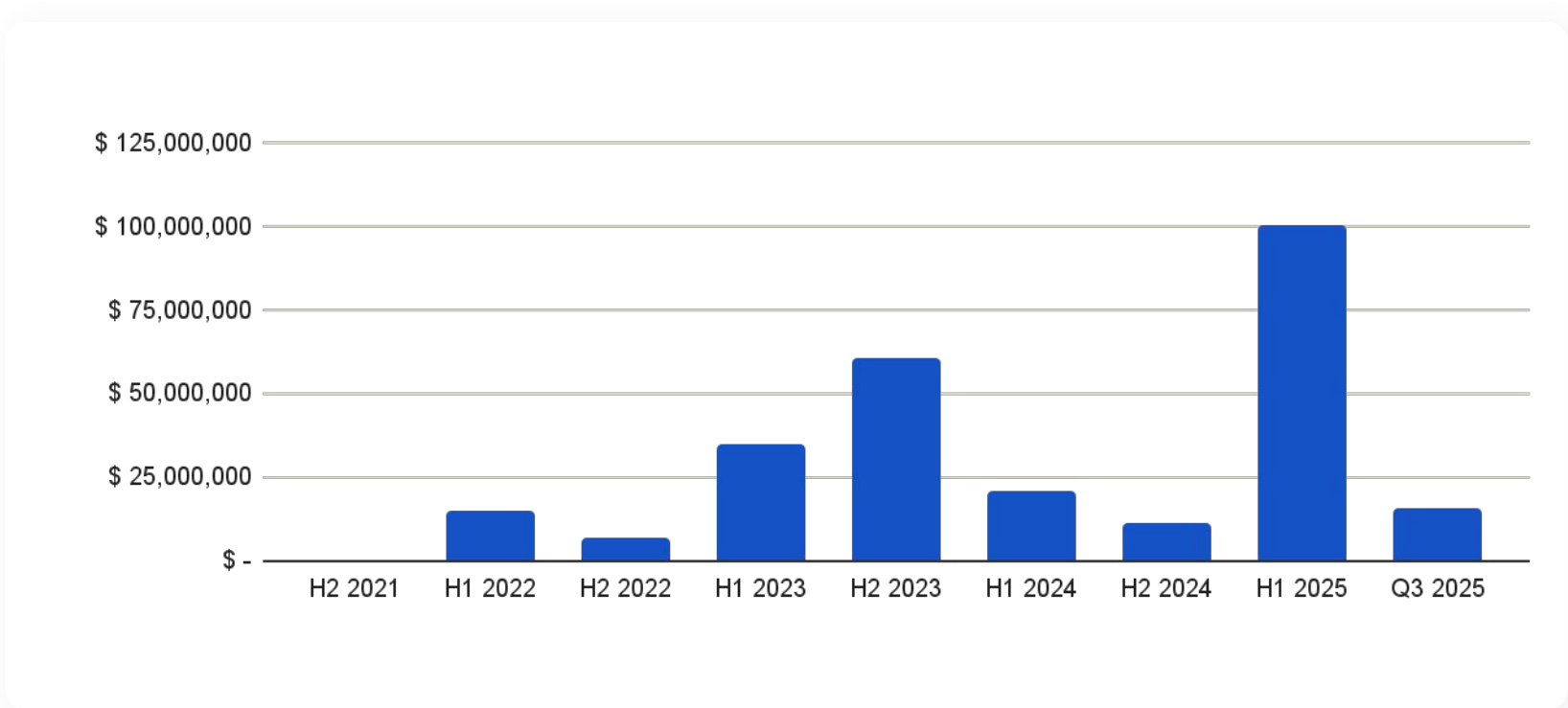
Industrials, Products & Services (B2B) Closed Transactions

49 Transactions Closed with an Average Amount of \$40,000,000



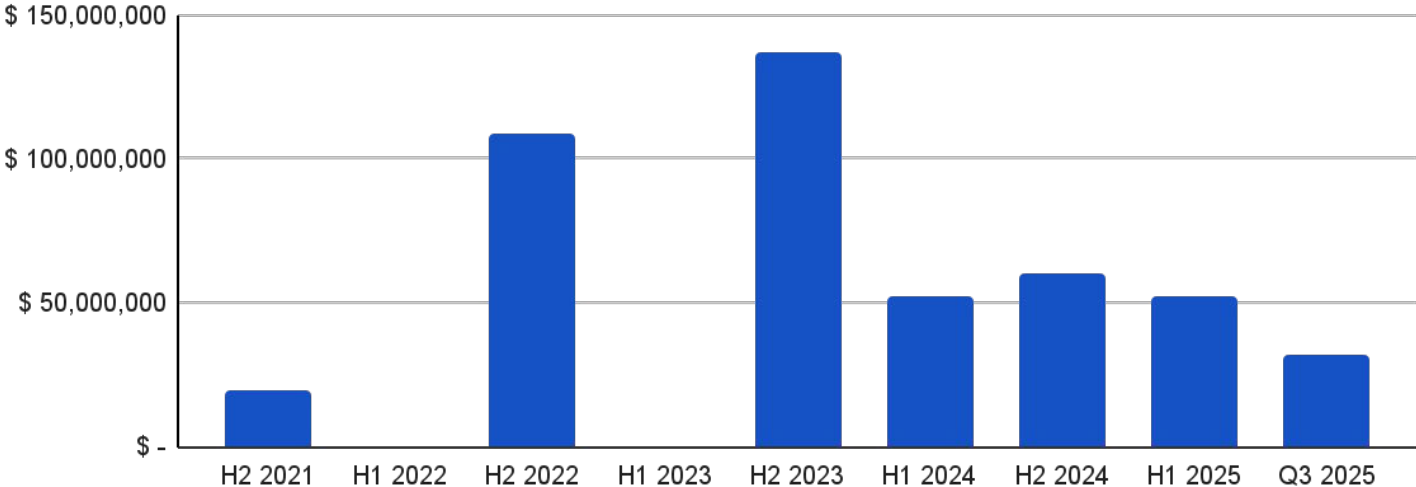
Real Estate Closed Transactions

49 Transactions Closed with an Average Amount of \$6,000,000



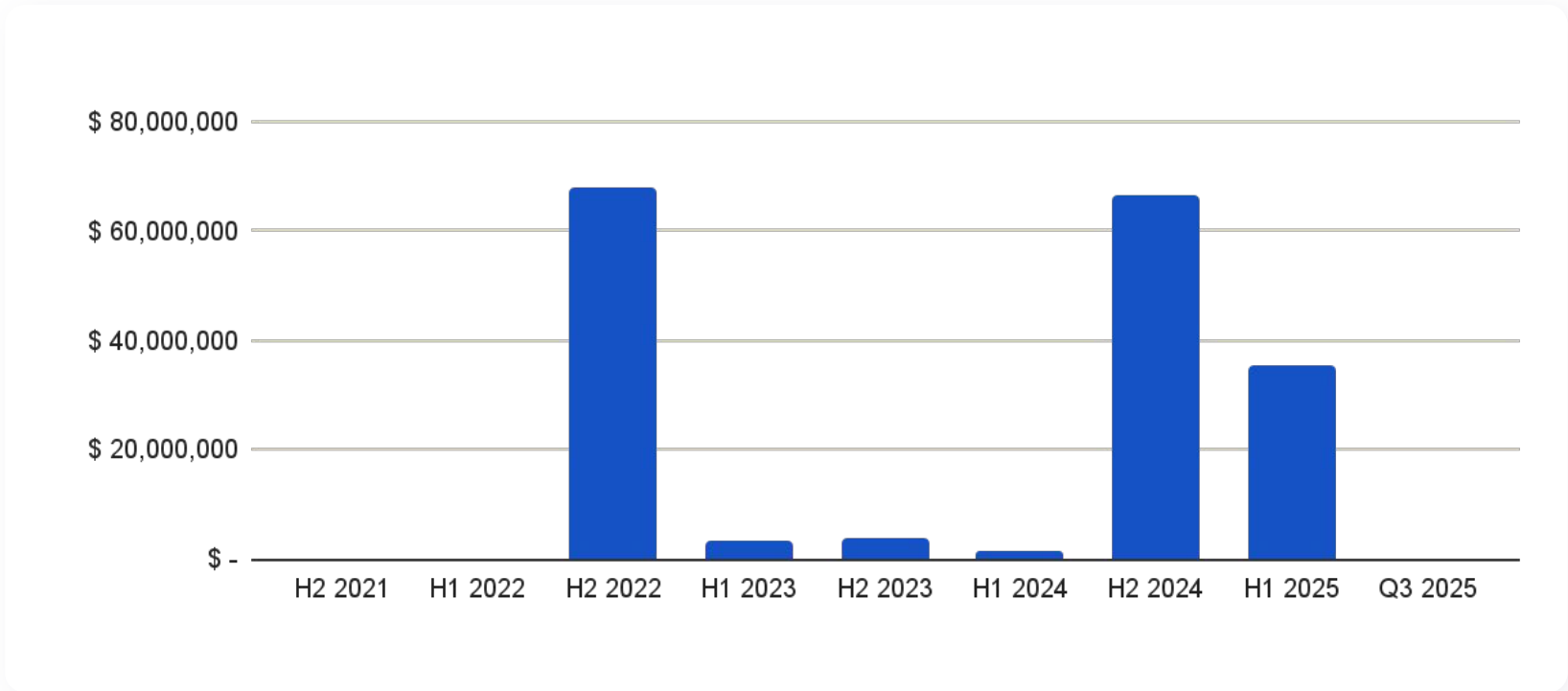
Communication Services Closed Transactions

19 Transactions Closed with an Average Amount of \$25,000,000



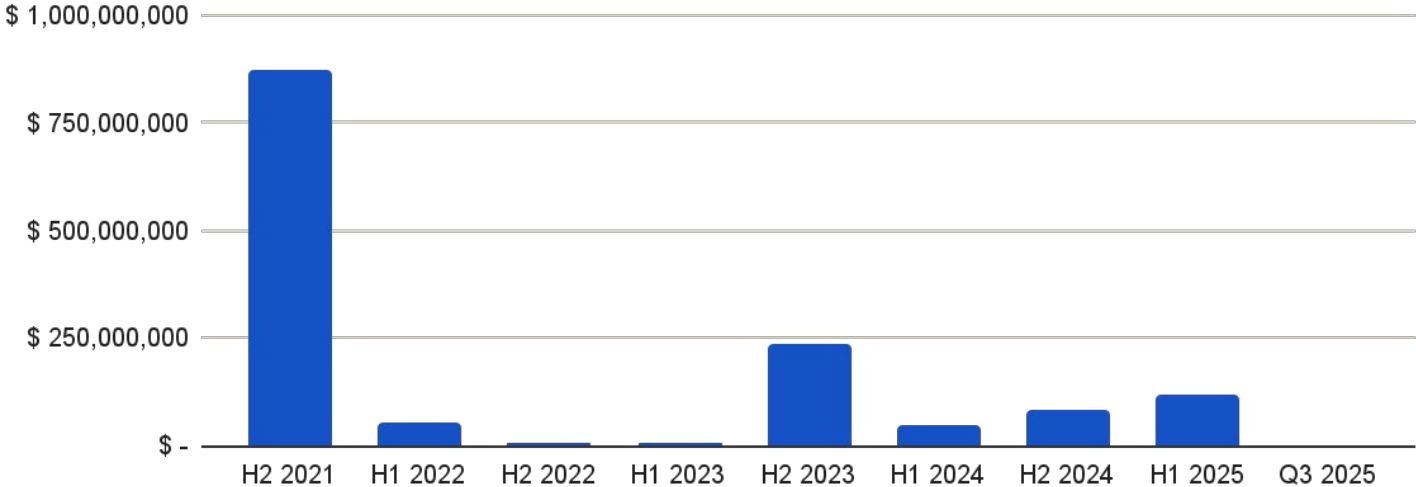
Energy & Utilities Closed Transactions

16 Transactions Closed with an Average Amount of \$11,000,000



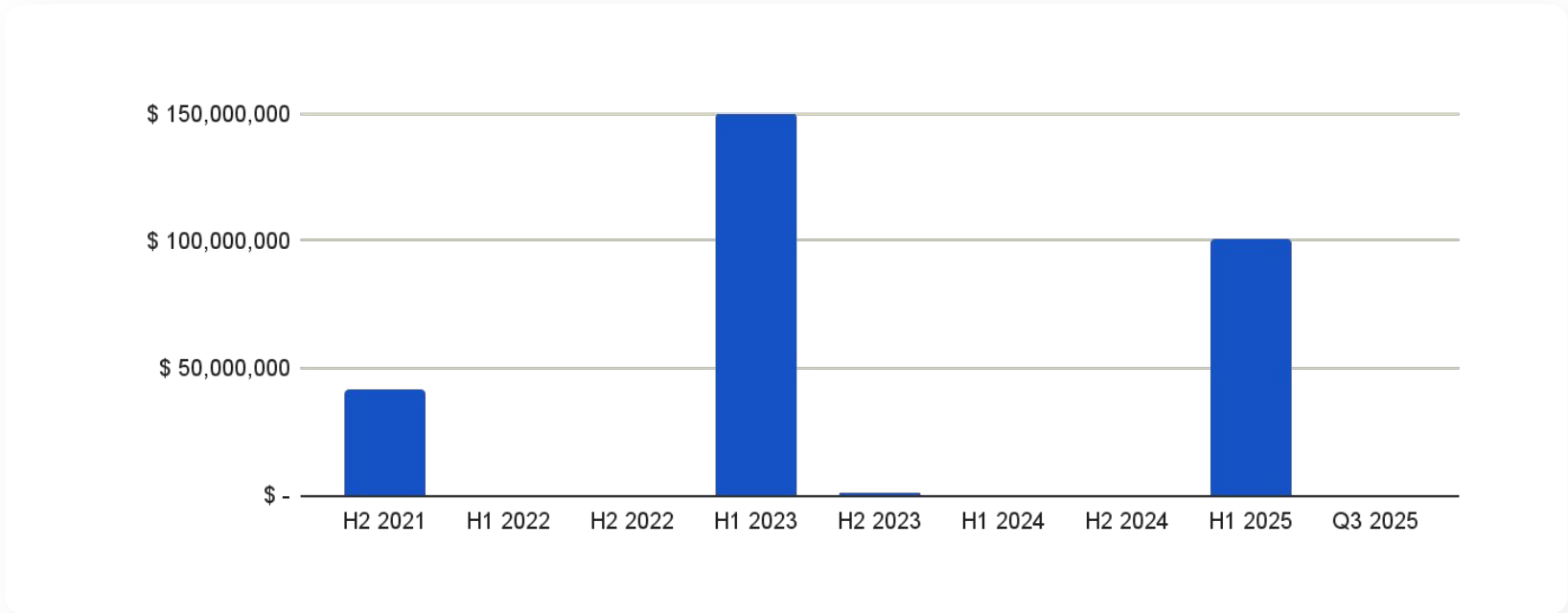
Financial Services Closed Transactions

46 Transactions Closed with an Average Amount of \$65,000,000



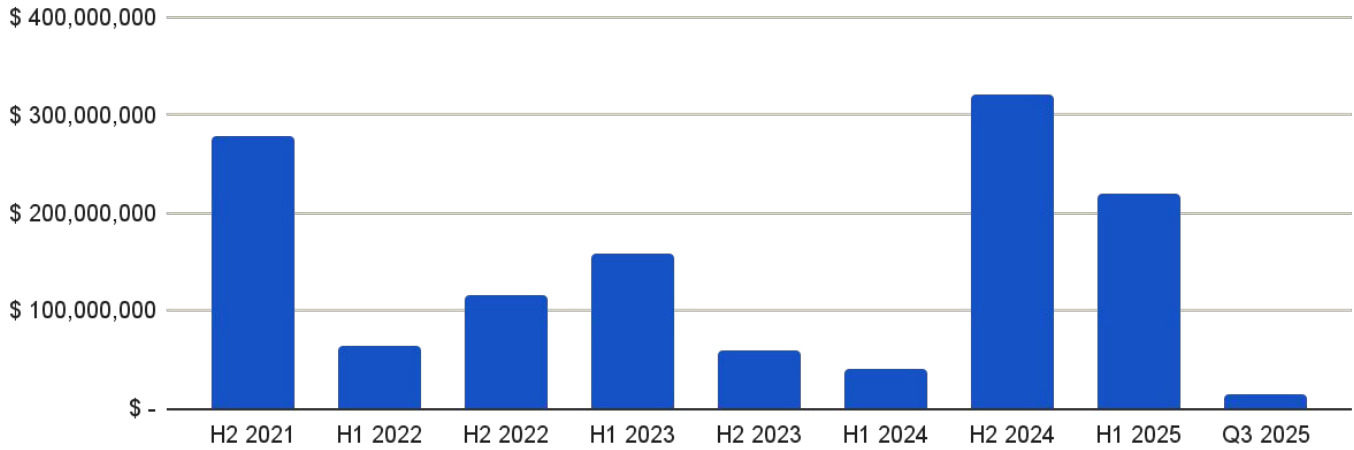
Materials Closed Transactions

5 Transactions Closed with an Average Amount of \$73,000,000



Retail, Consumer Products & Services (B2C) Closed Transactions

56 Transactions Closed with an Average Amount of \$25,000,000



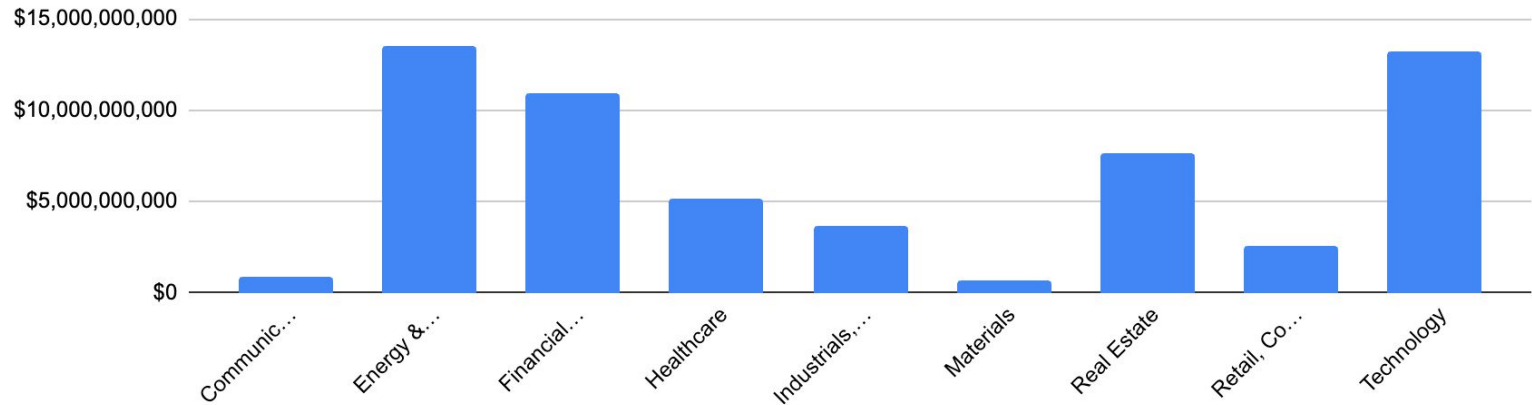
Q3 2025

Active Transactions

Industry Deep Dive

Total Active Transactions Volume

+1,150 Active Transactions within the Finalis Network

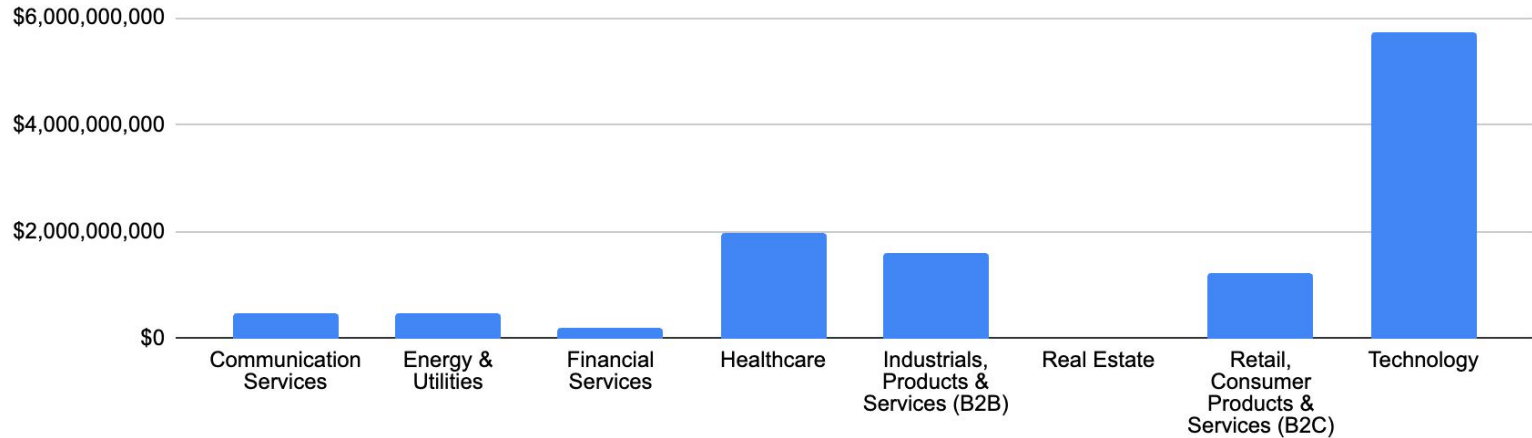


Note 1: Total Active Transactions include all transaction types beyond M&A transactions and Capital Raises, including Direct Participation Programs, Consulting Engagements and Others.

Note 2: Of the total Financial Services Industry, +10 billion USD result attributable to Capital Raises for Funds.

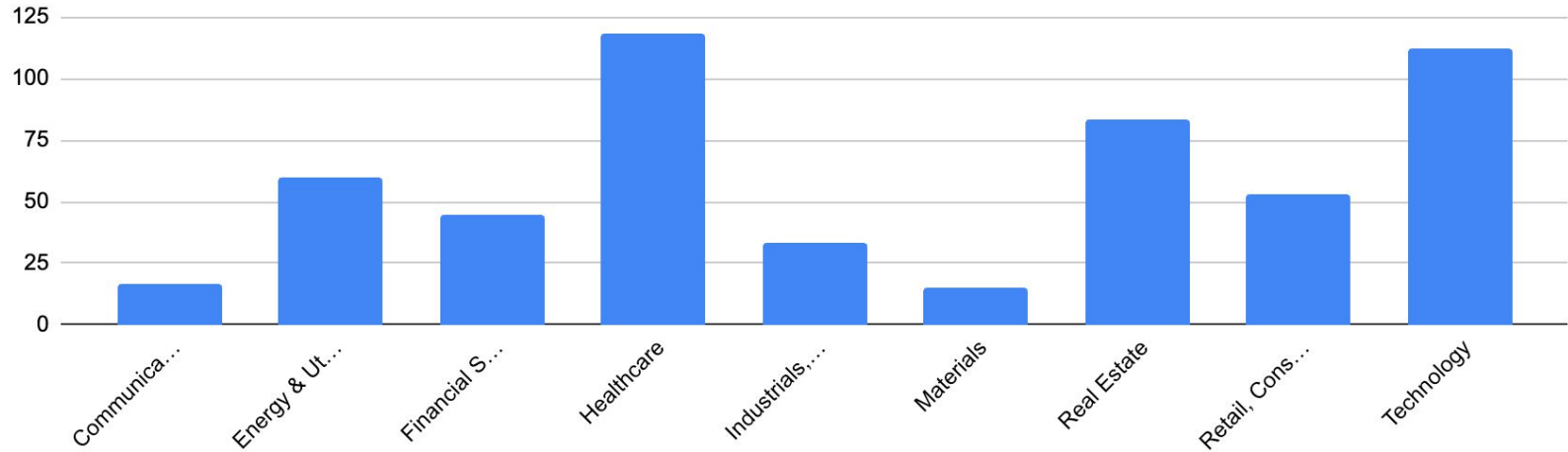
M&A - Active Transactions Volume

+330 Active M&A Transactions within the Finalis Network



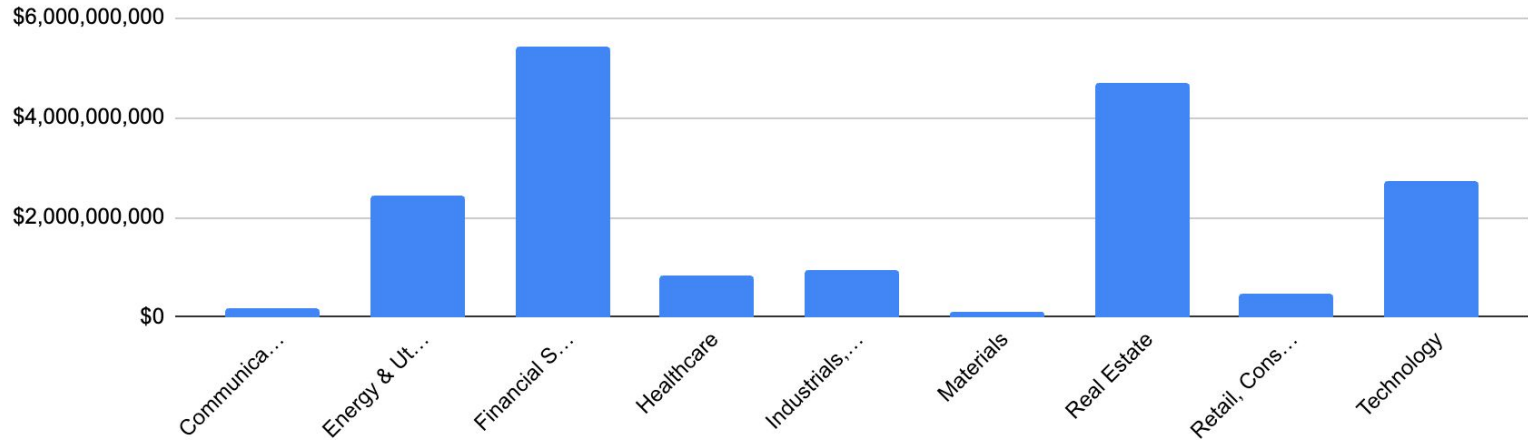
Corporate Capital Raise - Active Transactions Volume

+530 Active Corporate Capital Raise Transactions within the Finalis Network

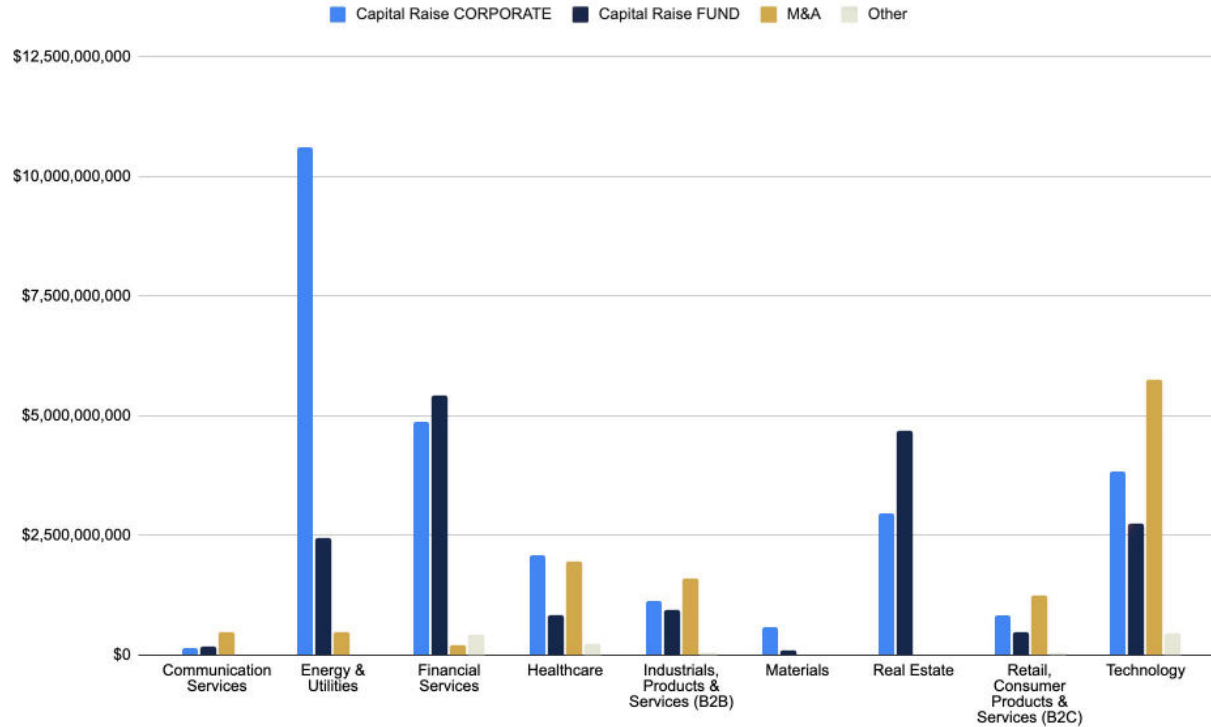


Fund Capital Raise - Active Transactions Volume

+170 Active Fund Transactions within the Finalis Network



Total Active Transactions Comparison





Thank you!