

We strive for the highest level of transparency and confidentiality throughout every engagement. We encourage you to contact us to confidentially assess your company's growth and exit options and determine the best strategy to achieve your business objectives.



CORPORATE ADVISORY SOLUTIONS

2 Commerce Square
2001 Market Street
Suite 2500
Philadelphia, PA 19103
215-717-8719

2 Wisconsin Circle
Suite 700
Chevy Chase, MD 20815
240-235-6009



Michael Lamm, *Managing Partner*

215-717-8719

mlamm@corpadvisorysolutions.com



Mark Russell, *Managing Partner*

240-235-6009

mrussell@corpadvisorysolutions.com



Elaine Rowley, *Business Manager*

240-235-6008

erowley@corpadvisorysolutions.com



Nick Ciabattone, *Associate*

215-278-9900

nciabattone@corpadvisorysolutions.com



Mickey Kaiser, *Analyst*

215-437-0218

mkaiser@corpadvisorysolutions.com

Certain members of CAS are registered reps of
StillPoint Capital, Member FINRA/SIPC, Tampa, FL



Corporate Advisory Solutions

www.corpadvisorysolutions.com

Boutique Merchant Bank
Focused Exclusively on the
Outsourced Business
Services Sector



CORPORATE ADVISORY SOLUTIONS, LLC IS A MERCHANT BANK DEDICATED TO WORKING WITH COMPANIES SEEKING TO MAXIMIZE SHAREHOLDER VALUE THROUGH A SUITE OF TRANSACTION AND STRATEGIC ADVISORY SERVICES.



“During the sale of our company, CAS leveraged its extensive network of contacts to bring us multiple interested parties, while guiding us through the process of evaluating the pros and cons of each offer. I highly recommend the entire CAS team to assist a company with any M&A needs.”

Former Chief Executive Officer
Customer Management Solutions Company

“... thank you for your assistance in representing me as the seller on a transaction which resulted in the successful merger of my company. I couldn't be happier with the result. Thank you for everything you did to make it happen.”

Former President and CEO
Revenue Solutions Company

“... the professionalism, the proactivity and the commitment of the whole team have been great, enabling us to close a successful sale.”

Partner
Investment Management Company

“Any future client will be well prepared to enter the ARM market with Corporate Advisory Solutions on their side. Thanks again for helping me to achieve my goal.”

Former President
Receivables Management Company

“I was a complete rookie in terms of the process to prepare our company for presentation to the market place. Fortunately, you and your team walked me through every step of the process through closing the deal.”

Former President
Debt Collection & Accounts Receivable Management Company

We bring more than 40 years of experience developing and implementing successful growth and exit strategies

- ▶ Help you to assess your options and determine the best strategy to achieve your business objectives
- ▶ Locate organic growth opportunities within your core and new markets
- ▶ Confidentially establish a competitive process for your business with motivated buyers
- ▶ Identify acquisition targets for external growth strategies

We focus 100% of our time on the Outsourced Business Services Industry

- ▶ Accounts Receivable Management
- ▶ Revenue Cycle Management
- ▶ Customer Relationship Management
- ▶ Specialty Finance
- ▶ Payment Processing