



Dear Mark & Michael,

I would like to take this opportunity to thank you for your assistance in representing me as the seller on a transaction which resulted in the successful merger of my company, RevSolve.

While I've known both of you for many years, I really got to know you well during this process. From the start, your advice was spot on, your work diligent and accurate, and your bedside manner greatly appreciated through the course of events. Most importantly, you earned my trust with what was likely the most critical business transaction I may ever make.

Your formal process resulted in several excellent and qualified candidates which resulted in finding the perfect fit to realize all my goals, align with the interests of our clients, and very importantly, benefit our staff with the opportunity to become owners through an ESOP. The process with the buyer went very smoothly (of course, we had an exceptional buyer) but clear expectations and your management of the process certainly brought it all together.

In the end I couldn't be happier with the result. Thank you for everything you did to make it happen.

With very best regards,

A handwritten signature in blue ink that reads "Chris Becraft". The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Chris Becraft
Former President and CEO